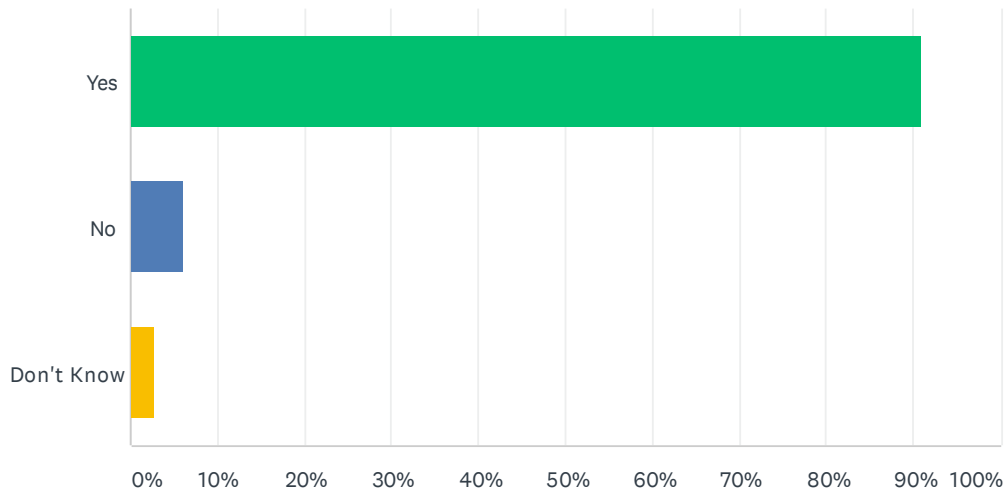


Q1 Is 2020 the right moment for a 'reset' in terms of decarbonising road transport?

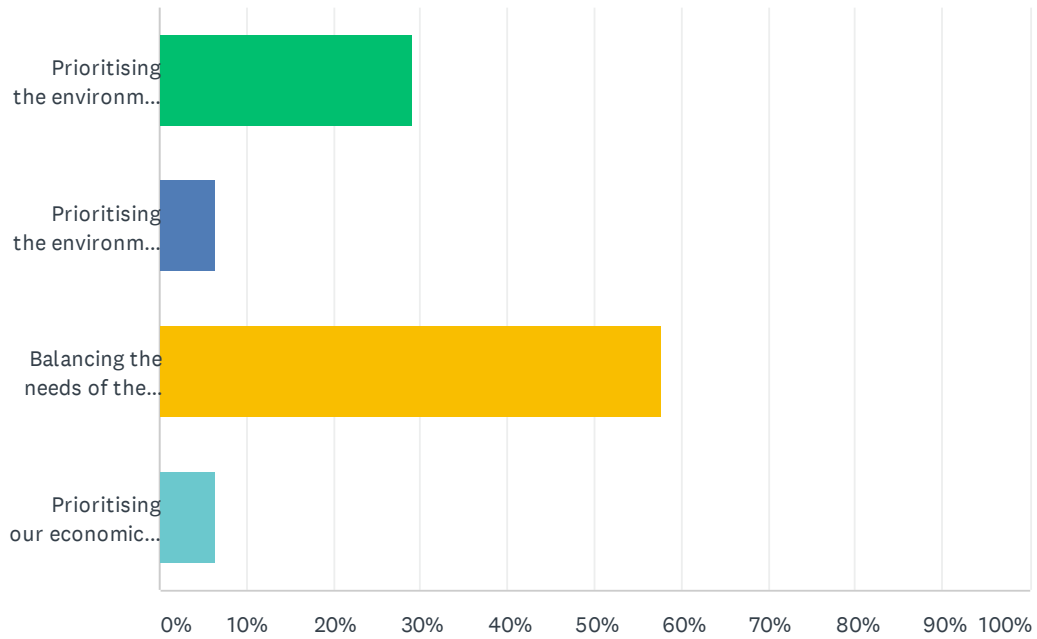
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ANSWER CHOICES	RESPONSES	
Yes	91.08%	194
No	6.10%	13
Don't Know	2.82%	6
TOTAL		213

Q2 What does the phrase 'green recovery' in road transport mean to you?

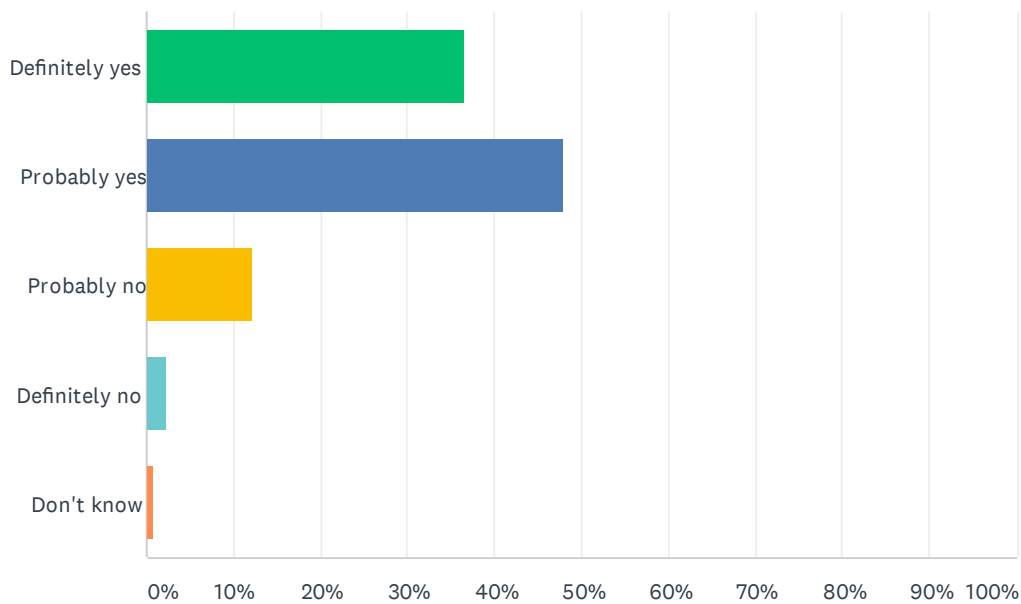
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ANSWER CHOICES	RESPONSES	
Prioritising the environment over our economy in all cases, even if this slows our economic recovery	29.11%	62
Prioritising the environment only when this does not impact our economic recovery	6.57%	14
Balancing the needs of the economy with the needs of the environment	57.75%	123
Prioritising our economic recovery and only including green initiatives that have no detrimental effect on our economy	6.57%	14
TOTAL		213

Q3 Dramatic improvements in some local environments (eg air quality, noise) resulting from 'lockdown' have not gone unnoticed or unmentioned. Do you think this increased awareness has opened the door to the public accepting more radical and effective policy prescriptions for greening road transport?

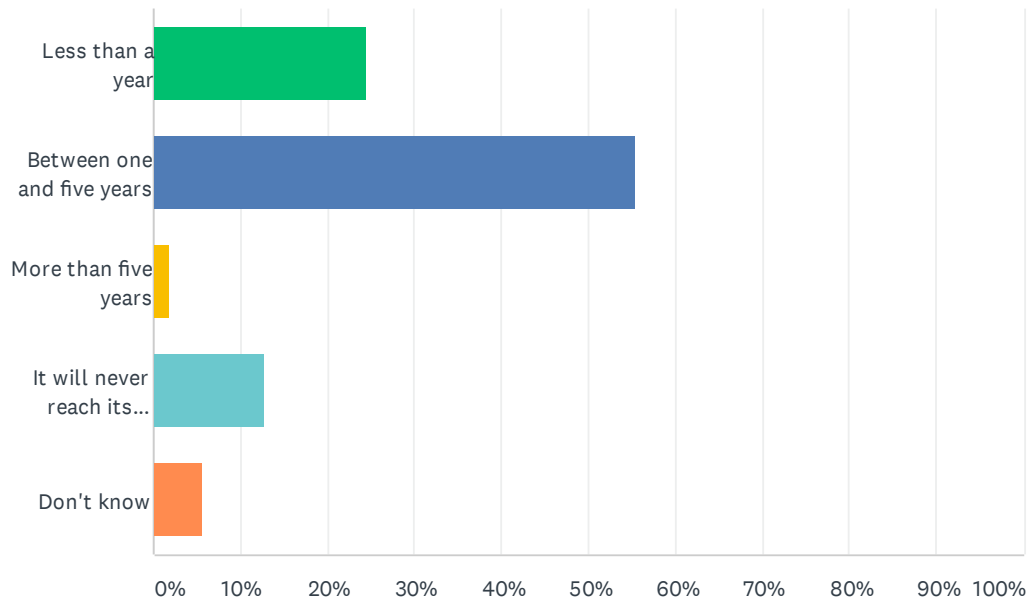
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ANSWER CHOICES	RESPONSES
Definitely yes	36.62% 78
Probably yes	47.89% 102
Probably no	12.21% 26
Definitely no	2.35% 5
Don't know	0.94% 2
TOTAL	213

Q4 How long do you think it will take for public and shared transport to reach its former usage levels?

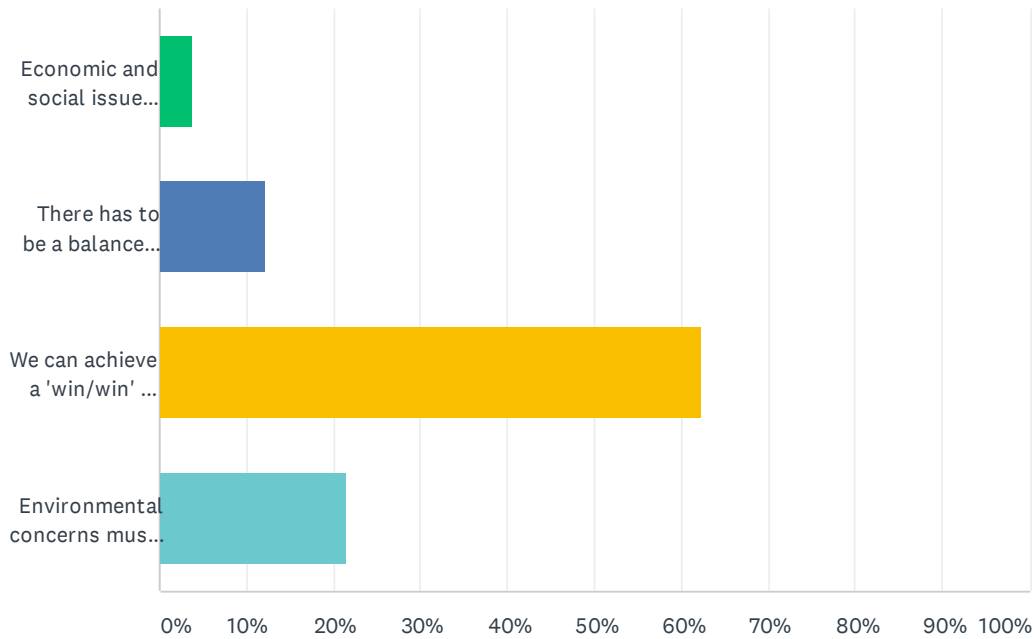
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ANSWER CHOICES	RESPONSES	
Less than a year	24.41%	52
Between one and five years	55.40%	118
More than five years	1.88%	4
It will never reach its former levels	12.68%	27
Don't know	5.63%	12
TOTAL		213

Q5 Which statement best reflects your opinion about what the Government's future priorities should be?

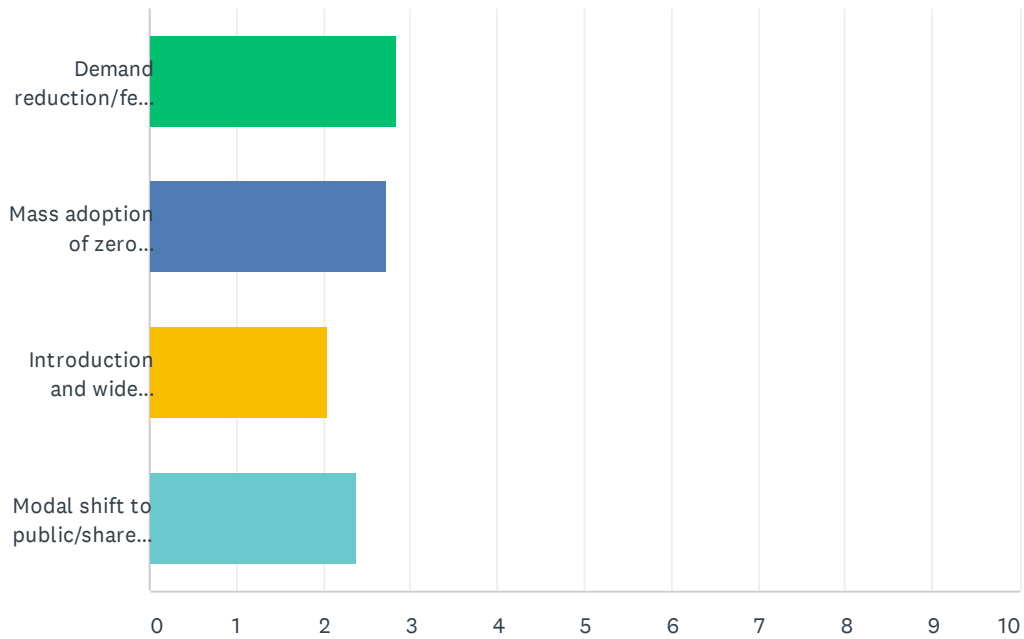
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ANSWER CHOICES	RESPONSES	
Economic and social issues must take priority, at least in the near term	3.76%	8
There has to be a balance between economic recovery and environmental concerns	12.21%	26
We can achieve a 'win/win' for the environment and economic recovery with the right policies	62.44%	133
Environmental concerns must take priority; we have to 'build back better'	21.60%	46
TOTAL		213

Q6 Which has the greatest potential for emissions reductions from road transport (rank in order: 1 = highest to 4 = lowest):

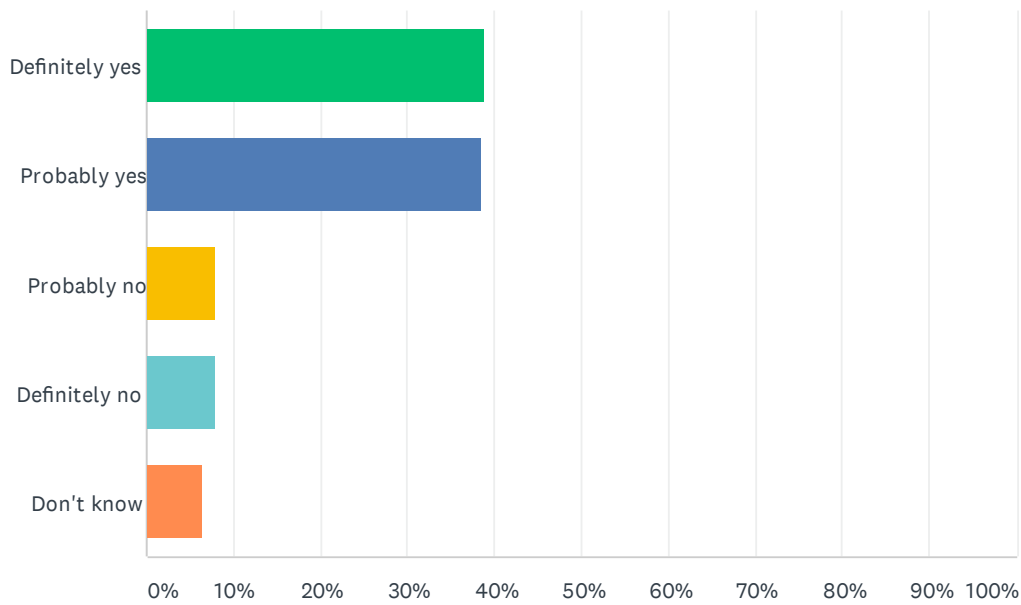
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	1	2	3	4	TOTAL	SCORE
Demand reduction/fewer journeys	38.03% 81	25.35% 54	19.25% 41	17.37% 37	213	2.84
Mass adoption of zero (tailpipe) emission vehicles (electric/fuel cell)	33.33% 71	23.00% 49	26.29% 56	17.37% 37	213	2.72
Introduction and wide adoption of low carbon fuels	16.43% 35	15.96% 34	23.00% 49	44.60% 95	213	2.04
Modal shift to public/shared transport	12.21% 26	35.68% 76	31.46% 67	20.66% 44	213	2.39

Q7 Should the £27bn earmarked for new roads in the 2020 Budget be reallocated to other uses? (eg enhanced fibre broadband; clean vehicle infrastructure; demand reduction & modal shift measures etc)

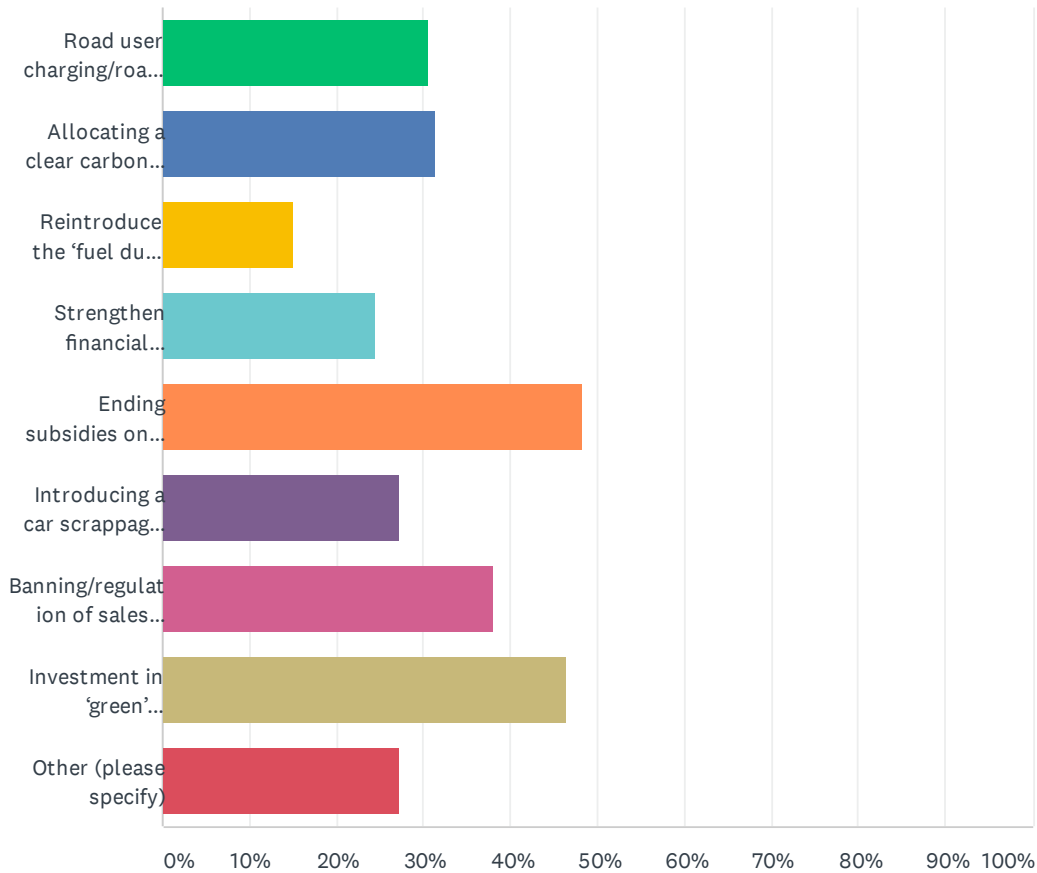
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ANSWER CHOICES	RESPONSES	
Definitely yes	38.97%	83
Probably yes	38.50%	82
Probably no	7.98%	17
Definitely no	7.98%	17
Don't know	6.57%	14
TOTAL		213

Q8 Policy prescriptions: Choose up to three policies (or add your own) that you think have the most potential to deliver GHG emissions reductions from road transport in the next ten years:

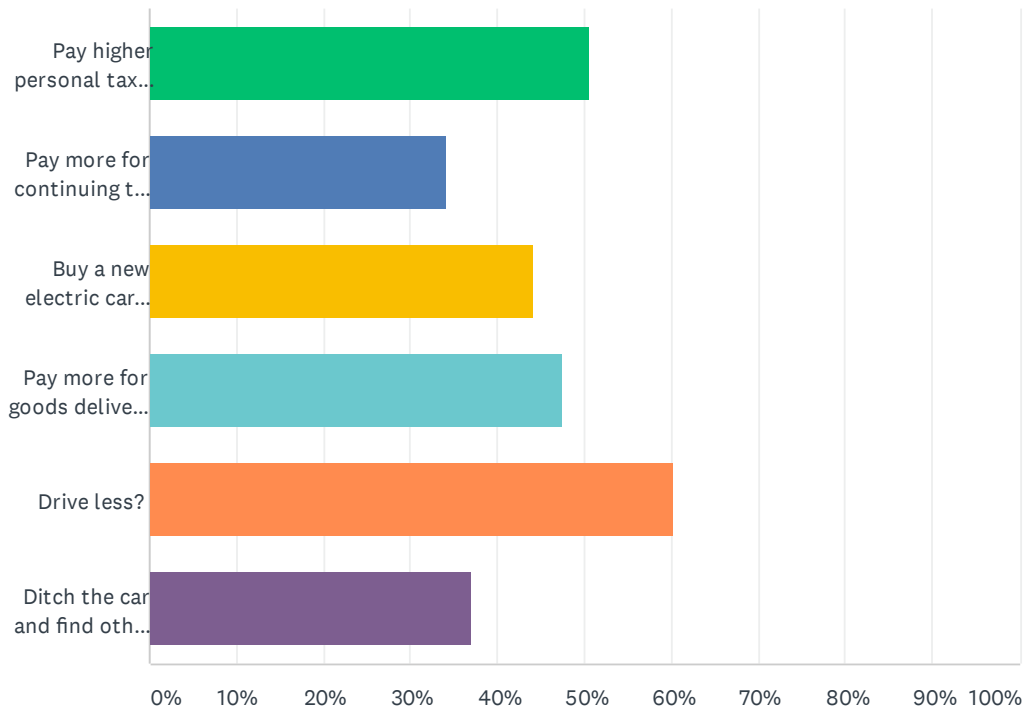
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ANSWER CHOICES	RESPONSES	
Road user charging/road pricing	30.52%	65
Allocating a clear carbon price or carbon permits and associated enforcement mechanisms	31.46%	67
Reintroduce the 'fuel duty escalator'	15.02%	32
Strengthen financial incentives for company car drivers to 'go green'	24.41%	52
Ending subsidies on fossil fuel production, distribution and use	48.36%	103
Introducing a car scrappage scheme to incentivise EV take-up	27.23%	58
Banning/regulation of sales of petrol/diesel vehicles	38.03%	81
Investment in 'green' technologies	46.48%	99
Other (please specify)	27.23%	58
Total Respondents: 213		

Q9 To stimulate a green recovery, personal sacrifices may be required. Which of the following, if any, would you be prepared to do? (Tick)

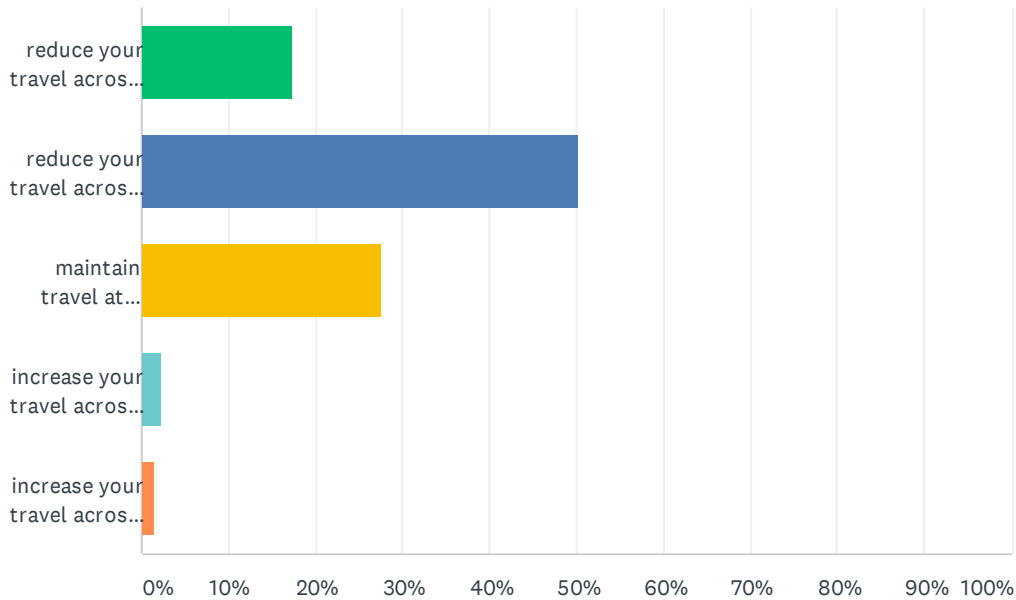
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ANSWER CHOICES	RESPONSES	
Pay higher personal taxes and/or charges for road use based on pollution/time of use etc?	50.71%	107
Pay more for continuing to drive a petrol or diesel car?	34.12%	72
Buy a new electric car even if it costs more to buy than a conventional alternative?	44.08%	93
Pay more for goods delivered with a 'lower carbon delivery footprint'?	47.39%	100
Drive less?	60.19%	127
Ditch the car and find other ways of travelling	36.97%	78
Total Respondents: 211		

Q10 Taking into account all your travel habits (commuting, shopping, socializing, holidays), once all the restrictions are lifted, do you think your travel habits will change significantly? Do you expect to:

Answered: 213 Skipped: 0



ANSWER CHOICES	RESPONSES	
reduce your travel across all your activities	17.37%	37
reduce your travel across most of your activities	50.23%	107
maintain travel at more-or-less the same overall level	27.70%	59
increase your travel across some of your activities	2.35%	5
increase your travel across all of your activities	1.41%	3
TOTAL		213